

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

For Immediate Release

**PAC Finco I Designated Activity Company
(the "Issuer")**

27 September 2024

Amendment to Material Contracts and Issuance of Additional Class B Notes

On 23 August 2024, the Cayman Islands Stock Exchange admitted to listing the Class A Notes \$205,185,000 Class A Senior Secured Notes due 2035 (the "**Class A Notes**") and the Class B Notes \$20,000,000 Class B Senior Secured Notes due 2035 (the "**Class B Notes**" and together with the Class A Notes, the "**Notes**").

The Issuer now announces that on 17 September 2024 it entered into a supplement no.1 to purchase agreement (the "**Supplement**") among Citibank, N.A. as security trustee and the Note Purchaser and Certificate Purchasers party thereto, pursuant to which, the Issuer exercised its right under the Purchase Agreement to issue a further \$16,875,226.65 Class B Senior Secured Notes due 2035 (the "**Additional Class B Notes**").

Further details relating to the foregoing are set out in a supplementary listing document dated the date hereof (the "**Supplementary Listing Document**"). A copy of the Supplementary Listing Document may be inspected, for a period of 14 calendar days after the date hereof, during normal business hours and upon reasonable notice, at the registered office of the Issuer.

For further information in relation to the above announcement please contact the Issuer as follows:

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